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## **SOTKAMO SILVER PUBLISHES A PROSPECTUS FOR ITS SHARE ISSUES**

**Sotkamo Silver AB (“Sotkamo Silver” or the “Company”) announced on 17 January 2023 that the Board of Directors of the Company has resolved upon a share issue with preferential rights for existing shareholders (the “Rights Issue”) as well as a directed share issue (the “Directed Issue” and jointly with the Rights Issue, the “Share Issues”). The Share Issues were approved by the extraordinary general meeting held on 16 February 2023 and the final terms of the Share Issues were announced on 10 February 2023.**

The prospectus regarding the Share Issues has today, on 17 February 2023, been approved and registered by the Swedish Financial Supervisory Authority.

More information in English, the prospectus (in Swedish) and the marketing brochure (in Swedish and in Finnish) is available on the Company’s website ([www.silver.fi/en/rightsissue-2023](http://www.silver.fi/en/rightsissue-2023)). The prospectus will also be available on the Swedish Financial Supervisory Authority’s website ([www.fi.se](http://www.fi.se)).

The subscription period of the Share Issues will begin on 22 February 2023.

Sotkamo Silver will arrange a webcast (in Finnish) on Wednesday 22 February 2023, where the Company’s CEO Mikko Jalasto and CFO Tommi Talasterä will present the Company and the Share Issues. The webcast begins on 22 February 2023 at 18:00 Finnish time at <https://sotkamosilver.videosync.fi/webcast-22022023>

### **Timetable for the Share Issues**

- 16 February 2023: Last day of trading in shares including right to receive subscription rights
- 17 February 2023: First day of trading in shares excluding right to receive subscription rights
- 20 February 2023: Record date for right to receive subscription rights in the Rights Issue
- 22 February – 2 March 2023: Trading in subscription rights in Finland
- 22 February – 3 March 2023: Trading in subscription rights in Sweden
- 22 February – 8 March 2023: Subscription period in the Share Issues
- Around 10 March 2023: Estimated date for publication of final results of the Share Issues

### **For more information, please contact:**

Mikko Jalasto, CEO, tel. +358 50 482 1689

The information was submitted for publication, through the agency of the contact persons set out above on 17 February 2023, at 15:30 CET.

The official Stock Exchange Releases are given in Swedish and there may be differences in the translated versions.

### **About Sotkamo Silver AB**

*Sotkamo Silver's business concept is to develop mineral deposits with regards to human society and environment. The Company owns the Silver Mine in Sotkamo which started production in March 2019. In addition, the Company holds mining and exploration rights to precious and base metal deposits in Finland.*

*The Company applies International Financial Reporting Standards (IFRS) as approved by the European Union.*

*The ticker symbol is SOSI on NGM Main Regulated in Stockholm and SOSII on Nasdaq Helsinki.*

*ISIN-code for Sotkamo Silver shares is SE0001057910.*

*Legal Entity Identifier (LEI): 213800R2TQW1OZGYDX93*

*Read more about Sotkamo Silver on [www.silver.fi](http://www.silver.fi)*

*The Company's press releases, and financial reports are distributed via Cision Sverige and are available on [www.silver.fi](http://www.silver.fi)*

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